

SHORT COURSE AGENDA

Holiday Inn Convention Center - Stevens Point

Tuesday, May 9, 2023

7 AM	Breakfast is in Expo 2		
	CLAIMS	UNDERWRITING	OPERATIONS
Room	Evergreen/Frontier	Stonefield/Harvest	Woodland/Trillium
8 AM	Claim Audits & Communications Sean Sarver, Mutual of Wausau Jeff Blevins, Hausch & Co. <i>1 Agent CE Credit – Approved</i>	Endorsements Sherry Taylor, The WRC Group <i>1 Agent CE Credit – Approved</i>	State of the Economy Panel Discussion John Duffy, Steve Pipp, Jason Buol, & Jacob Braund Associated Bank <i>1 FMDC Credit – Approved</i>
9 AM	Claim Audits & Communications (REPEAT) Sean Sarver, Mutual of Wausau Jeff Blevins, Hausch & Co. <i>1 Agent CE Credit – Approved</i>	Endorsements (REPEAT) Sherry Taylor, The WRC Group <i>1 Agent CE Credit – Approved</i>	State of the Economy Panel Discussion (REPEAT) John Duffy, Steve Pipp, Jason Buol, & Jacob Braund Associated Bank <i>1 FMDC Credit – Approved</i>
10 AM	Hail Damage to Metal Roofs David Balistreri, Building Envelop Consultants <i>1 Agent CE Credit – Approved</i>	Insuring Secondary Properties Melissa Stream, The WRC Group <i>1 Agent CE Credit – Approved</i>	Mergers & Consolidations Zach Bemis, Godfrey & Kahn <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
11 AM	Hail Damage to Metal Roofs (REPEAT) David Balistreri, Building Envelop Consultants <i>1 Agent CE Credit – Approved</i>	Insuring Secondary Properties (REPEAT) Melissa Stream, The WRC Group <i>1 Agent CE Credit – Approved</i>	Mergers & Consolidations (REPEAT) Zach Bemis, Godfrey & Kahn <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
12 PM	Lunch is in Expo 2		
1 PM	Auto Negligence Litigation Management Ray Melton, AmundsenDavis <i>1 Agent CE Credit – Approved</i>	Insurance & Trusts Sherry Taylor, The WRC Group <i>1 Agent CE Credit – Approved</i>	Data Analytics Tricia Nest, BriteCore <i>1 FMDC Credit - Approved</i>
2 PM	Auto Negligence Litigation Management (REPEAT) Ray Melton, AmundsenDavis <i>1 Agent CE Credit – Approved</i>	Insurance & Trusts (REPEAT) Sherry Taylor, The WRC Group <i>1 Agent CE Credit – Approved</i>	Data Analytics (REPEAT) Tricia Nest, BriteCore <i>1 FMDC Credit - Approved</i>
3 PM	Roundtable Discussions are in Expo 2		
5 PM	Dinner is in Expo 2		

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Room	Evergreen/Frontier	Stonefield/Harvest	Woodland/Trillium
8 AM	<p style="text-align: center;">Mitigating Bad Faith Exposure Erik Gustafson Borgelt, Powell, Peterson & Frauen SC <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>	<p style="text-align: center;">Industry Data Report Drew Hill, Mutual Capital Analytics <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>	<p style="text-align: center;">Succession Planning Tyler Vancura, Guy Carpenter <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>
9 AM	<p style="text-align: center;">Mitigating Bad Faith Exposure (REPEAT) Erik Gustafson Borgelt, Powell, Peterson & Frauen SC <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>	<p style="text-align: center;">Industry Data Report (REPEAT) Drew Hill, Mutual Capital Analytics <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>	<p style="text-align: center;">Succession Planning (REPEAT) Tyler Vancura, Guy Carpenter <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>
10 AM	<p style="text-align: center;">2023 Property Case Law Update Erik Gustafson & Mike Wirth Borgelt, Powell, Peterson & Frauen SC <i>2 Agent CE Credits – Approved</i> <i>1 FMDC Credit – Approved</i></p>	<p style="text-align: center;">Underwriting Workshop 2 Sherry Taylor, WRC Heather Techlin, Ellington Mutual <i>2 Agent CE Credits – Approved</i></p>	<p style="text-align: center;">Insurance Cyber Security Jason Navarro, R&R Insurance John Ochoa, AmundsenDavis Randy Retterath, WRC <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>
11 AM			<p style="text-align: center;">Insurance Cyber Security (REPEAT) Jason Navarro, R&R Insurance John Ochoa, AmundsenDavis Randy Retterath, WRC <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i></p>
12 PM	Adjourn		
1 - 4 pm	<p style="text-align: center;">Ethics and Aging Population (Optional) Woodland Bill Flisakowski Square One Restoration <i>3 Agent CE Credits – Approved</i></p>		