

SHORT COURSE AGENDA

Holiday Inn Convention Center - Stevens Point

Tuesday, May 10, 2022

7 AM	Breakfast is in Expo 2		
	CLAIMS	UNDERWRITING	OPERATIONS
Room	Woodland/Trillium	Stonefield/Harvest	Evergreen/Frontier
8 AM	Our Changing Understanding of Mold Exposures Cassidy Kuchenbecker Environmental Initiatives <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>	Back to Basics: Policy Construction and Forms Melissa Stream The WRC Group <i>1 Agent CE Credit – Approved</i>	Board Meeting Procedures James Wawrzyn SmithAmundsen <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
9 AM	Our Changing Understanding of Mold Exposures (Repeat) Cassidy Kuchenbecker Environmental Initiatives <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>	Back to Basics: Policy Construction and Forms (Repeat) Melissa Stream The WRC Group <i>1 Agent CE Credit – Approved</i>	Board Meeting Procedures (Repeat) James Wawrzyn SmithAmundsen <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
10 AM	Water Loss and Mold Restoration Methods: What Works and What Doesn't Cassidy Kuchenbecker Environmental Initiatives <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>	Umbrella Policies Sherry Taylor The WRC Group <i>1 Agent CE Credit – Approved</i>	Reinsurance Dan Peeters Grinnell RE <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
11 AM	Water Loss and Mold Restoration Methods: What Works and What Doesn't (Repeat) Cassidy Kuchenbecker Environmental Initiatives <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>	Umbrella Policies (Repeat) Sherry Taylor The WRC Group <i>1 Agent CE Credit – Approved</i>	Reinsurance (Repeat) Dan Peeters Grinnell RE <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
12 PM	Lunch is in Expo 2		
1 PM	Restoration 101 Bill Flisakowski Square One Restoration <i>1 Agent CE Credit – Approved</i>	Underwriting the Commercial Named Insured Linda Ziegler The WRC Group <i>1 Agent CE Credit – Approved</i>	Macro vs Micro – How Economics Affects Your Recruitment & Retention Strategy Marc Gyimesi The Carlisle Group <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
2 PM	Restoration 101 (Repeat) Bill Flisakowski Square One Restoration <i>1 Agent CE Credit – Approved</i>	Underwriting the Commercial Named Insured (Repeat) Linda Ziegler The WRC Group <i>1 Agent CE Credit – Approved</i>	Macro vs Micro – How Economics Affects Your Recruitment & Retention Strategy (Repeat) Marc Gyimesi The Carlisle Group <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
3 PM	Roundtable Discussions are in Expo 2		

5 PM

Dinner is in Expo 2

Wednesday, May 11, 2022

7 AM	Breakfast is in Expo 2		
TIME	CLAIMS	UNDERWRITING	OPERATIONS
Room	Woodland/Trillium	Stonefield/Harvest	Evergreen/Frontier
8 AM	Emerging Trends in Standard Property Conditions Erik Gustafson & Barb O'Brien Borgelt, Powell, Peterson & Frauen SC <i>1 Agent CE Credit – Approved</i>	Cryptocurrency: the basics, the changing landscape, and why I'm a skeptic Samuel Jacobsen Associated Bank <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>	Insurance Investments Tom Batterman Fiduciary First Advisors <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
9 AM	Emerging Trends in Standard Property Conditions (Repeat) Erik Gustafson & Barb O'Brien Borgelt, Powell, Peterson & Frauen SC <i>1 Agent CE Credit – Approved</i>	Cryptocurrency: the basics, the changing landscape, and why I'm a skeptic (Repeat) Samuel Jacobsen Associated Bank <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>	Insurance Investments (Repeat) Tom Batterman Fiduciary First Advisors <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
10 AM	2022 Property Case Law Update Erik Gustafson & Barb O'Brien Borgelt, Powell, Peterson & Frauen SC <i>2 Agent CE Credits – Approved</i> <i>1 FMDC Credit – Approved</i>	Underwriting Workshop 1 Sherry Taylor, WRC Val Kaiser, Grinnell RE <i>2 Agent CE Credits – Approved</i> <i>1 FMDC Credit – Approved</i>	Insurance Accounting Margo Rosen Carlson, SV <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
11 AM			Insurance Accounting (Repeat) Margo Rosen Carlson, SV <i>1 Agent CE Credit – Approved</i> <i>1 FMDC Credit – Approved</i>
12 PM	Adjourn		
1 - 4 pm	Business Ethics (Optional) Spruce/Sands Bill Flisakowski Square One Restoration <i>3 Agent CE Credits – Approved</i>		